

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MINERAL COMMODITIES LIMITEDACN/ARSN 39 008 478 653**1. Details of substantial holder(1)**Name AU MINING LIMITED

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on05 /10 /22

The previous notice was given to the company on

11 /08 / 21

The previous notice was dated

11 /08 / 21**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|--------------------|------------------|--------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| ORDINARY | 150,674,160 | 28.2% | 174,002,880 | 31.1% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------|--|----------------------|---|---|-------------------------|
| 05/10/2022 | Au Mining Limited | Placement | 7.5 cents per share | 23,328,720 | 23,328,720 |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--------------------------------|---------------------------------|--|---------------------------------|--------------------------------|--------------------|
| AU MINING | AU MINING LTD | AU MINING LTD | ORDINARY SHARES | 174,002,880 | 174,002,880 |
| MONTOYA INVESTMENTS LTD | AU MINING LTD | AU MINING LTD | SECTION 608(3) | 174,002,880 | 174,002,880 |
| GRAHAM EDWARDS | AU MINING LTD | AU MINING LTD | SECTION 608(3) | 174,002,880 | 174,002,880 |

