

FOR PERSONAL USE ONLY



Mineral Commodities Ltd

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5 October 2015

MRC PAYS DOWN SHAREHOLDER LOANS

Mineral Commodities Ltd ("MRC" of "the Company") is pleased to advise that it has repaid 50% of the debt totalling USD1,239,791 to two of its largest shareholders, Au Mining Ltd and Regional Management Pty Ltd, a company associated with Mr Mark Caruso the Executive Chairman and CEO of the Company.

The reduction of debt is part of the Company's overall capital management strategy. Whilst the Company had the capacity to repay the debt in total, its preferred position was to retain 50% to provide flexibility whilst it pursues the expansion initiatives of the Garnet Stripping Plant and Tailings Scavenger Spiral Circuit. Traditional debt providers are still being pursued with increased confidence being provided by the Company's production record to date.

The Company is appreciative of the ongoing support of the shareholders who have agreed to extend repayment of the remaining 50% to 30 September 2016.

All other terms of the loans remain as those disclosed in the release of 30 May 2014.

**For enquiries regarding this report please contact:
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